



To: the Bucharest Stock Exchange
the Romanian Financial Supervisory Authority

CURRENT REPORT NO. 67/2022

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	03.08.2022
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. with Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 514,828,058.80
Total number of shares:	2,574,140,294 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Category Premium

Important events to report: Closing of stage 2 of the share capital increase operation and establishment of the final subscription price

The management of One United Properties S.A. (hereinafter referred to as the “**Company**”) informs the market about the closing of the private placement for the subscription of up to 279,996,522 ordinary shares, which have been offered to investors from the European Economic Area in reliance on the exceptions allowed from the publication of a prospectus, including those provided in article 1 (4), letters (a) – (d) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published in the case of a public offering of securities or the admission of securities to trading on a regulated market, and repealing Directive 2003/71/EC (“**Prospectus Regulation**”) and/or investors to whom such private placements may be otherwise lawfully addressed to and directed, outside the United States of America in reliance on Regulation S under the U.S. Securities Act of 1933, as amended (the Securities Act) (the “**Private Placement**”).

The Private Placement represents the second stage of the share capital increase operation which was approved by decision of the Board of Directors no. 26 issued on 05.05.2022, on the basis of the authorization granted by decision of Extraordinary General Meeting of Shareholders no. 62 issued on 26.04.2022 (the “**Share Capital Increase**”).

During the Private Placement, 152,952,182 new shares have been subscribed and the subscription price thus formed is of RON 1.25 per new share (the “**Final Subscription Price**”). The Company will return to each investor who has subscribed new shares in the first stage of the Share Capital Increase at the maximum subscription price, *i.e.*, RON 1.42 (the “**Maximum Subscription Price**”) the difference between the Maximum Subscription Price and the Final Subscription Price multiplied by the number of new shares subscribed in the first stage by such investor. The relevant amounts shall be reimbursed in the terms and conditions established in the share capital increase prospectus, approved by the Decision of the Financial



Supervisory Authority no. 750/23.06.2022, and in the supplement to the prospectus, approved by FSA Decision no. 956/20.07.2022.

Chairman of the Board of Directors

Claudio Cisullo

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