



TO: The Bucharest Stock Exchange
The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest, 30.07.2021

CURRENT REPORT

PURSUANT TO Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	July 30, 2021
Name of the issuer:	One United Properties S.A. (the "Company")
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration number with the Bucharest Trade Registry Office:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 286,015,588.20
Number of shares in issue:	1,430,077,941 ordinary shares
Number of listed shares:	1,430,077,941 ordinary shares
Regulated market on which the issued financial instruments are traded:	Bucharest Stock Exchange, Main Segment, Category Premium (Shares)

Important events to be reported: Convening of the Ordinary General Meeting of Shareholders and the Extraordinary General Meeting of Shareholders for 10 September 2021

The Board of Directors of the Company convenes on 10 September 2021 (first calling) the Ordinary General Meeting of Shareholders of the Company (the **"OGMS"**), at 10 AM, and the Extraordinary General Meeting of Shareholders of the Company (the **"EGMS"**) at 11 AM, at Courtyard by Marriott Bucharest Floreasca, room Alfa, 1st floor, at the address 2 A Blvd. Dimitrie Pompeiu, Bucharest, 1st District, Romania, respectively on 11 September 2021 (second calling) at 10 AM, respectively at 11 AM, having the agenda set out in the convening notice attached to this current report.

The shareholders will be able to vote in the OGMS and in the EGMS using the online voting platform, eVOTE. The shareholders can register and create an eVOTE account at <https://one.evotero.ro/>. The voting option will be available after the reference date (25 August 2021).

The supporting materials for the items on the OGMS and EGMS agenda will be available to the shareholders starting with 10 August 2021, in electronic format on the website of the Company (<https://one.ro/investor-relations/>).

Managing Director,
Victor Căpitanu

