



To: the Bucharest Stock Exchange
the Financial Supervisory Authority, Financial Instruments and Investments Sector

CURRENT REPORT NO. 03/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	30.01.2026
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. Trade Registry:	J2007021705402
Sole registration code:	22767862
Share Capital:	RON 1,105,000,000
Total number of shares:	110,500,000 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to report: Update on the Public Tender Offer

One United Properties S.A. (the "**Company**") informs its shareholders and investors, further to Current Report no. 102/2025 dated 19 November 2025 regarding the initiation of procedures for the Public Tender Offer pursuant to Decision no. 79 of 15 October 2025 of the Extraordinary General Meeting of Shareholders ("**PTO**"), and in line with its commitment to provide an update by the end of January 2026, that the Company plans to implement the PTO following the expiry of the closed trading period applicable in connection with the publication of its preliminary financial results for 2025.

Based on the current timeline, the Company expects to launch the first tranche of the PTO during the first ten days of March 2026.

The closed trading period commenced on 28 January 2026 and will end on 27 February 2026, when the Company will publish its preliminary financial results for 2025 before market opening.

The final price, volume and detailed timetable for the PTO will be communicated to the market following approval by the Financial Supervisory Authority.

The Company remains committed to keeping its shareholders and investors informed on the progress and key milestones of the PTO.

Chairman of the Board of Directors

Claudio Cisullo