



To: the Bucharest Stock Exchange

the Financial Supervisory Authority, Financial Instruments and Investments Sector

CURRENT REPORT NO. 71/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	01.09.2025
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. Trade Registry:	J2007021705402
Sole registration code:	22767862
Share Capital:	RON 1,105,831,020
Total number of shares:	110,583,102 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to report: Intention to launch a Public Tender Offer programme to repurchase and cancel up to 20% of its share capital

One United Properties S.A. (hereinafter referred to as the "**Company**") informs the market that the Board of Directors of the Company has approved, on 01.09.2025, its intention to launch a Public Tender Offer ("**PTO**") programme for the repurchasing of its own shares.

The Company intends to acquire up to 20% of its registered share capital through a PTO programme, at a minimum price of RON 25 and a maximum price of RON 40 per share, with total value of the PTO amounting to maximum RON 884 million (approximately EUR 175 million).

The PTO is intended as part of a broader buyback programme and may be implemented through one or more successive offers, depending on market conditions, shareholder participation, and regulatory approvals.

The repurchased shares will be cancelled and the share capital reduced, thereby enhancing long-term shareholder value and optimising the Company's capital structure.

The members of the Board of Directors, including the Company's co-founders, have confirmed that they will retain their shares and will not take part in the PTO programme.

The PTO programme will be conducted in accordance with applicable regulations in force and is subject to approval in the Extraordinary General Meeting of Shareholders ("EGMS") convened for October 15th, 2025, as well as the approval of the Financial Supervisory Authority ("FSA").



Full details of the PTO programme, including the final terms, structure, and timetable, will be published in the official offer documentation following the approval of the FSA.

Chairman of the Board of Directors

Claudio Cisullo