



To: the Bucharest Stock Exchange
the Financial Supervisory Authority, Financial Instruments and Investments Sector

CURRENT REPORT NO. 08/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	30.01.2025
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 1,105,831,020
Total number of shares:	110,583,102 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to report: Issuance of the certificate of registration of financial instruments

The management of One United Properties S.A. (hereinafter referred to as the "**Company**") informs the market that the Romanian Financial Supervisory Authority has issued the certificate of registration of financial instruments (CIIF) no. AC-6031-1/29.01.2025

CIIF certifies the registration of the operation of the consolidation of the nominal value of the shares of One United Properties, approved by the Resolution of the Extraordinary General Meeting of Shareholders dated 10 October 2024. The CIIF is attached to this current report. The Company is in the process of finalizing the registration of the nominal value consolidation, pending registration with the Central Depository.

The Company would like to remind that the applicable relevant dates for the consolidation of the nominal value of the Company's shares are the following:

- 4 February 2025 as registration date, identifying the shareholders who will benefit from the effects of the nominal value consolidation, in accordance with the provisions of art. 87 para. (1) of Law no. 24/2017;
- 3 February 2025 as "ex-date", computed in accordance with the provisions of art. 2 (2) letter (l) of Regulation no. 5/2018;
- 5 February 2025 as the payment date, in accordance with the provisions of art. (2) letter h) and art. 178 of Regulation 5/2018; and



- 10 February 2025 as the payment date calculated in accordance with the provisions of Art. 178 para. (1) of Regulation 5/2018, for the payment of the price at which the fractions of shares resulting from the application of the algorithm specific to the nominal value consolidation are compensated.

As part of the process, One United Properties' shares will be temporarily suspended from trading for two trading days: February 3rd, 2025 (ex-date) February 4th, 2025 (registration date) in order to finalize the consolidation process in line with the Central Depository rules. Trading will resume on February 5th, 2025.

Pursuant to the share capital increase, the Company's share capital amounts to RON 1,105,831,020, divided into 110,583,102 ordinary registered shares, with a nominal value of RON 10 per share.

Chairman of the Board of Directors

Claudio Cisullo

**CERTIFICAT
DE ÎNREGISTRARE A INSTRUMENTELOR
FINANCIARE**

Prin prezentul se certifică înregistrarea următoarelor instrumente financiare:

ACȚIUNI

Tip: **Comune Nominative**

Data înregistrării: **08.07.2021**

Valoarea nominală: **10,00 Lei**

Poziția în registrul ASF: **6310**

Număr total: **110.583.102**

Codul ASF al acțiunilor: **63106**

Înregistrarea	Data	Număr de acțiuni	Valoarea emisiunii
1	20.11.2024	110.583.102	1.105.831.020,00 Lei
TOTAL:		110.583.102	1.105.831.020,00 Lei

Caracteristici conform: **Certificatului nr. 1141616/20.11.2024 emis de ORC Bucuresti**

Societatea: **ONE UNITED PROPERTIES SA**

Capitalul social subscris: **1.105.831.020,00 Lei**

Capitalul social vărsat: **1.105.831.020,00 Lei**

Cod unic de înregistrare emitent: **22767862**

Nr. de ordine în registrul comerțului: **J40/21705/2007**

Cod ASF emitent: **178122**

Localitatea: **BUCURESTI**

Strada: **Maxim Gorki**

Emiterea de catre A.S.F. a prezentului certificat de inregistrare nu reprezinta certificarea legalitatii modului în care au fost efectuate modificarile de capital si nici aprobarea eventualelor cesiuni facute cu încalcare a prevederilor legale si raportate la A.S.F. dupa ce au fost înregistrate la Oficiul Registrului Comerțului, nerespectându-se obligatiile legale de raportare la piata pe care se tranzactioneaza actiunile societatii si de înregistrare la A.S.F.

Intreaga raspundere legala revine emitentilor, Consiliilor de Administratie si conducerilor executive ale acestora si institutiilor implicate în legalizarea modificarilor de capital, care sunt raspunzatori în fata legii pentru eventualele ilegalitati ce ar putea fi constatate.

Număr: **AC - 6031 -1**

Data emiterii: **29.01.2025**

PREȘEDINTE

Alexandru PETRESCU



STRUCTURA ACȚIONARIATULUI

conform **Certificatului nr. 1141616/20.11.2024 emis de ORC Bucuresti**

Emitentul: **ONE UNITED PROPERTIES SA**

este înregistrat la A.S.F. cu următoarea structură de proprietate:

Acționari	Dețineri de capital	
	Nr. acțiuni	Pondere din capitalul social
PERSOANE FIZICE SI ENTITATI LEGALE	110.583.102	100 %

Evidenta instrumentelor financiare tranzactionate pe piata de capital si a detinatorilor acestora este tinuta de Depozitarul Central.

Pentru actualizarea prezentei înregistrări transmiteți orice modificare survenită după eliberarea acestui document, conform prevederilor legale în vigoare.

Data: 29.01.2025

PREȘEDINTE

Alexandru PETRESCU

