



To: the Bucharest Stock Exchange
the Romanian Financial Supervisory Authority

CURRENT REPORT NO. 91/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	20.09.2024
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. with Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 765,771,503.4
Total number of shares:	3,828,857,517 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Category Premium

Important events to report: Opening of Stage 2 of the capital increase operation (private placement)

The management of One United Properties S.A. (hereinafter referred to as the “**Company**”) informs the market that the remaining and unsubscribed shares following stage 1 of the share capital increase operation (exercise of preference rights stage), i.e. up to 49.706.683 shares, will be offered via a private placement, as such term is defined in the Resolution of the Extraordinary General Meeting of Shareholders of the Company no. 72 dated May 28, 2024 (available **HERE**).

The private placement will take place between September 20-26, 2024, with the possibility of the Board of Directors of the Company to decide the early closure or extension of the period during which the private placement takes place.

The subscription price for one share during the private placement will be determined through the decision of the Board of Directors, considering the price formed during the bookbuilding exercise carried out during this stage of the share capital increase operation.

Any shares unsubscribed after the private placement, will be cancelled by decision of the Board of Directors acknowledging the final results of the share capital increase.

Chairman of the Board of Directors

Claudio Cisullo