



To: the Bucharest Stock Exchange
the Romanian Financial Supervisory Authority

CURRENT REPORT NO. 42/2022

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	18.05.2022
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. with Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 514,828,058.80
Total number of shares:	2,574,140,294 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Category Premium

Important events to report: Relevant information regarding the share capital increase

The management of One United Properties S.A. (hereinafter referred to as the “Company”) informs the market that today, 18.05.2022, is the date of guaranteed participation, the last day during which ONE shares can be purchased with attached rights, in order to participate in the share capital increase, as such was approved in the [Extraordinary General Meeting of Shareholders dated 26.04.2022](#) and with the framework established through the [Decision of the Board of Directors no. 26/05.05.2022](#).

The share capital increase will be carried out without the trading of the preference rights. The shareholders who held ONE shares in their accounts on 20.05.2022 (registration date) will be able to subscribe in the share capital increase, after the approval of the prospectus by the Financial Supervising Authority (“FSA”), for a period of one month, based on the preference rights which will be allotted on 23.05.2022.

The Company will keep the market informed, through a separate Current Report, in respect to the approval of the share capital increase prospectus by FSA.

Executive Member of the Board of Directors,
Victor Capitanu