

To: the Bucharest Stock Exchange
the Romanian Financial Supervisory Authority

CURRENT REPORT NO. 21/2021

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

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| Report date: | 22.09.2021 |
| Name of the issuer: | One United Properties S.A. |
| Registered office: | 20 Maxim Gorki Street, District 1, Bucharest, Romania |
| Registration no. with Trade Registry: | J40/21705/2007 |
| Sole registration code: | 22767862 |
| Share Capital: | RON 286,015,588.20 |
| Total number of shares: | 1,430,077,941 ordinary shares |
| Symbol: | ONE |
| Market where securities are traded: | Bucharest Stock Exchange, Main Segment, Category Premium |

Important events to report: The status of registration with the Bucharest Trade Registry of the resolutions of the OGMS and EGMS on 10.09.2021

The management of One United Properties S.A. (hereinafter referred to as the "**Company**") informs the market that on 21.09.2021, three requests for intervention were submitted to the Bucharest Trade Register regarding the Company's requests for registration of:

- 1) the resolutions of the Ordinary General Meeting of Shareholders no. 59 / 10.09.2021 (the "**OGMS**") approving, *inter alia*:
 - a) distribution of dividends in the aggregate amount of RON 32,500,000 to the Company's shareholders from the Company's undistributed profit for the previous financial years; and
 - b) the appointment of a permanent invitee to the Board of Directors meetings, in the person of Mr. Daniel Dines or a suitable representative of Mr. Daniel Dines, accepted by the executive members of the Board of Directors;
- 2) the resolutions of the Extraordinary General Meeting of Shareholders no. 60 / 10.09.2021 ("**EGMS**") approving, *inter alia*, the increase of the Company's share capital with the amount of up to RON 228,812,470.6 by issuance of a number of up to 1,144,062,353 new ordinary, nominative and dematerialised shares with a nominal value of 0.20 RON per share (the "**New Shares**"), by incorporating approximately 80% of the share premiums resulted from the public offering conducted between 22 June 2021 and 2 July 2021 (the "**IPO**"); and
- 3) the resolutions of the EGMS approving, *inter alia*:



- a) to establish a new class of shares with multiple votes in the share capital of the Company (“**Class B**”), each share of Class B being a registered and dematerialized share, having a nominal value equal to 0.2 RON / share and conferring 5 voting rights per share;
- b) the conversion 22.74% of the ordinary shares issued in the share capital of the Company in Class B shares, to be held in equal proportions by Vinci VER Holding S.R.L. and OA Liviu Holding Invest S.R.L.; and
- c) the amendment of the articles of association of the Company reflecting the matters above, as well as setting out the rules for holding and transferring Class B shares.

The Bucharest Trade Register has forwarded the registration files, together with the requests for intervention, to be solved by the Bucharest Tribunal, Civil Section no. VI.

The Company will continuously inform the market about the evolution of these cases. At this time, these intervention requests do not impact the payment of dividends, as approved in the OGMS.

Executive Member of the Board of Directors,

Victor Căpitanu

