



## INFORMATION MATERIAL ON MAINTAINING THE SINGLE-CLASS SHARE STRUCTURE

### ONE UNITED PROPERTIES S.A.

Bucharest, 20 Maxim Gorki Street, District 1

J40/21705/2007, Sole Registration Code 22767862, EUID: ROONRC.J40/21705/2007,

subscribed and fully paid-in share capital: RON 514,828,058.8

The management of **ONE UNITED PROPERTIES S.A.**, having its headquarters in Bucharest, 20 Maxim Gorki Street, District 1, registered with the Bucharest Trade Registry under no. J40/21705/2007, having Sole Registration Code 22767862, (EUID): ROONRC.J40/21705/2007, having subscribed and fully paid-up share capital of 514,828,058.8 RON ("**OUP**" or the '**Company**') has informed the market on 5 November 2021 that it will maintain the existing, single class-share structure of the company, which confers all shareholders one voting right per each share held, additional details being accessible at the following link: [https://www.bvb.ro/infocont/infocont21/ONE\\_20211105004131\\_EN-ONE-Current-Report-29-2021.pdf](https://www.bvb.ro/infocont/infocont21/ONE_20211105004131_EN-ONE-Current-Report-29-2021.pdf). The Company informed the Trade Registry that it withdraws the filing for registration of the object of court decision from 1 November 2021 related to EGMS Decision no. 60 dated 10 September 2021 as well as the request for publication in the Official Gazette of points 3<sup>1</sup>, 4<sup>1</sup>, 5<sup>1</sup>, 6<sup>1</sup> and 7<sup>1</sup> of the same decision.

As indicated in the current report published on 5 November 2021, the Extraordinary General Meeting of Shareholders convened for 26/27 April 2022 is thus called to vote on the revocation of the resolutions adopted according to points 3<sup>1</sup>, 4<sup>1</sup>, 5<sup>1</sup>, 6<sup>1</sup> and 7<sup>1</sup> on the agenda of the Extraordinary General Meeting of Shareholders of the Company which took place 10 September 2021, in their entirety, which approved the introduction of a new class of shares, conferring 5 voting rights per share to Vinci VER Holding S.R.L. and OA Liviu Holding Invest S.R.L., wholly owned by the two founding shareholders, respectively Victor Capitanu and Andrei-Liviu Diaconescu following the conversion of a total of 22.74% of the existing ordinary shares in the Company held by the respective entities, in equal proportions.