



**PRESENTATION MATERIAL REGARDING THE AUTHORISED CAPITAL OF
ONE UNITED PROPERTIES S.A. (THE “COMPANY”)**

Bucharest, 20 Maxim Gorki Street, District 1

J40/21705/2007, Sole Registration Code 22767862, EUID: ROONRC.J40/21705/2007,

subscribed and fully paid-in share capital: RON 514,828,058.8

The proposal on the delegation of the powers of the EGMS in connection with the decision to increase the share capital of the Company to the Board of Directors for a period of three (3) years, through one or more issues of ordinary, registered and dematerialized shares, with the power to disapply or restrict the preference right of shareholders for a certain issuance, with a nominal value not exceeding a quarter of the subscribed share capital, existing at the time of the decision and authorization, namely by up to **RON 23.647.626 RON**, as reflected under item 4¹ on the EGMS agenda, is made in order to carry out and implement the provisions of any share allocation program (such as “stock option plan”) to the directors, managers or to the employees of the Company and / or its subsidiaries) as approved (including the ones approved by decision of the Extraordinary General Meeting of Shareholders of the Company no. 50 of 18 May 2020, respectively by decision of the Ordinary General Meeting of Shareholders of the Company of 19 April 2021 point 6, as subsequently amended and supplemented).