



**PRESENTATION MATERIAL REGARDING THE SHARE CAPITAL INCREASE OF  
ONE UNITED PROPERTIES S.A. (THE “COMPANY”)**

Bucharest, 20 Maxim Gorki Street, District 1

J40/21705/2007, Sole Registration Code 22767862, EUID: ROONRC.J40/21705/2007,

subscribed and fully paid-in share capital: RON 514,828,058.8

The proposal regarding the approval of the increase of the Company’s share capital with the amount of up to RON 66,003,597.2 (nominal value) (the “**Share Capital Increase**”), in accordance with the parameters set out in point 5<sup>1</sup> on the agenda of the EGMS, respectively the proposal regarding the authorisation of the Board of Directors to issue any decision and to fulfil all the necessary, useful and / or opportune legal acts and deeds for the fulfilment of the decisions to be adopted by the EGMS regarding the Share Capital Increase, as included in point 6<sup>1</sup> on the agenda of the EGMS, have as object a capital raising exercise having as purpose obtaining funds to finance the current activity of the Company and its group, respectively to finance ongoing projects and/or new projects, which, compared to the proposal under item 5 on the agenda, enables the Company to explore the possibility of obtaining funds either through issuance of shares, either through issuance of convertible bonds.

Thus, the proposals regarding item 5<sup>1</sup> and item 6<sup>1</sup> seek to give the Company more flexibility with regard to the operations that it will be able to implement in order to obtain such financing.