



One United Properties

Policy on Communication with Investors

1. Introduction

One United Properties (the "Company") is committed to providing accurate, timely, and transparent information regarding its financial performance, operational strategies, and material developments to the investment community. The Company adheres to all relevant Romanian laws, stock exchange regulations, and aims to meet investor expectations for transparency, including non-financial and sustainability matters.

The Company ensures that information is disseminated evenly across communication channels, avoiding selective or preferential disclosure. To ensure consistency and compliance, any inquiries from shareholders or the investment community must be directed to the Investor Relations team at investors@one.ro. All communication between the Company's management, shareholders, investors, and analysts will follow this policy and all applicable Romanian laws and regulations.

2. Objective

The primary objectives of One United Properties' communication policy are to:

- Ensure transparent, timely, and accurate dissemination of financial performance as well as non-financial information (including sustainability performance), strategic initiatives, and other material developments.
- Foster ongoing engagement with institutional and retail investors, as well as analysts, through various communication channels to build long-term trust and enhance shareholder value.
- Comply with the regulatory requirements, including continuous disclosure obligations.

3. Channels of Communication

One United Properties utilizes multiple channels to communicate effectively with investors:

- **Annual General Meetings (AGMs):** Shareholders are invited to participate in AGMs, where they can engage with the Board and management on the Company's performance. The AGMs of the Company ensure the remote participation option, by using digital voting solutions such as eVote.
- **Quarterly and Annual Reports:** The Company publishes financial reports, including quarterly, half-year, and annual financial results, in accordance with IFRS and regulatory requirements.
- **Current Reports:** Key developments, such as corporate events, financial results, and changes in governance, are communicated via current reports published on the Bucharest Stock Exchange and the Company's website www.one.ro.



- **Press Releases:** Significant developments are shared through press releases distributed to local and international media and made available on the website.
- **Website (Investor Relations Section):** The investor relations section provides access to financial reports, presentations, current reports, AGM documentation, policy documents and other relevant materials.
- **Earnings Calls:** The Company holds earnings calls with investors and analysts following the release of financial results. Recordings of these calls are published on the website and shared via current report within 24 hours since the call.
- **Investor Roadshows and Meetings:** The Company regularly engages with institutional investors via roadshows, meetings, and investor conferences.
- **Capital Markets Day:** The Company organizes annual event where the management presents its strategy and development plans. The event is promoted to all stakeholders, with both the presentation and the recording being available afterwards on the Company's website, www.one.ro.
- **Social Media:** The Company may use official social media platforms to disseminate further key updates and engage with a broader audience, ensuring alignment with continuous disclosure requirements and related legal obligations.

4. Disclosure Frequency

One United Properties releases financial results on a quarterly basis, in line with the financial calendar adopted by the Bucharest Stock Exchange for the Main Market issuers, with interim reports providing summarized financial data. Any material information or strategic developments are disclosed promptly, in compliance with Romanian law and stock exchange regulations. Should material non-public information become known, the Company will issue a public announcement as required by law, with no delays.

5. Continuous Disclosure Obligations

The Company adheres to the continuous disclosure obligations and it ensures the timely and accurate release of any price-sensitive information or other developments that may influence the Company's share price or investor decision-making. Any information of this sort will be disclosed within 24 hours of the event or as soon as management is made aware of such event taking place.

6. Investor Engagement

To maintain transparency and foster investor relations, One United Properties offers the following forms of engagement:

- **Roadshows and Conferences:** The Company organizes roadshows to meet with shareholders and investors and participates in conferences hosted by intermediaries or investment banks. The latest Investor Relations presentation, also available on the website, is used for these events.



- **Individual Meetings or Calls:** Senior management and/or the Investor Relations team may participate in individual meetings or calls with investors and analysts to clarify public information and discuss the Company's strategy and performance.
- **Group Sessions:** The Company may host small group sessions for institutional investors or analysts to discuss the Company's operations and financial performance.

No confidential or non-public information will be disclosed during any of these engagements. Should a question arise that involves non-public information, it will be directed to public disclosure channels to comply with market regulations.

Moreover, the Company is committed to engaging with investors on Environmental, Social, and Governance (ESG) matters, providing updates on sustainability initiatives and performance.

To maintain transparency and foster investor relations, the Company ensures that engagement efforts are inclusive, addressing the needs and expectations of both institutional and retail investors.

7. Access to Information

Shareholders, investors, and analysts have access to the Investor Relations team through investors@one.ro, and inquiries will be addressed promptly, provided they do not request confidential information. The Company will ensure that all responses are provided in timely manner, based solely on publicly available data, reinforcing its commitment to equal treatment of all shareholders and market participants

8. Analyst Relations

The Company maintains a professional relationship with analysts, investment banks, and rating agencies, regardless of their views on the Company. While the Company may review reports for factual accuracy, it does not attempt to influence conclusions or recommendations. If inaccuracies are identified in analyst reports, the Company will engage directly with the analyst to provide accurate, factual information while respecting the independence of their recommendations.

At the same time, the Company does not assume responsibility for the accuracy of information provided in research reports or other third-party materials, as these are prepared independently of the Company. If the Company identifies inconsistencies in how it is presented, it may, on a best-effort basis, reach out to the respective analyst to address inaccuracies. However, it is ultimately at the discretion of the third parties whether they choose to take the Company's feedback into consideration and make corrections. The Company is not obligated to ensure that corrections are implemented, nor is it required to clarify erroneous information prepared by third parties. It remains the sole responsibility of investors to verify the sources of information they rely on for decision-making.

9. Forward-Looking Statements

As a general practice, the Company does not provide forward-looking financial statements. However, management may discuss operational plans and future goals to help investors assess the Company's performance and prospects. All forward-looking statements are based on current expectations and are subject to risks and uncertainties, which may cause actual results



to differ materially. The Company is under no obligation to update or revise such statements, except as required by law.

10. Compliance and Review

This policy complies with Romanian laws and the rules of the Bucharest Stock Exchange. The Company ensures that its practices align with the latest regulatory requirements and that its communication with investors remains transparent, timely, and fair.