

To:

The Romanian Financial Supervisory Authority Financial Instruments and Investments Sector

The Bucharest Stock Exchange

CURRENT REPORT

Pursuant to art. 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the "Market Abuse Regulation")

Report date:

22 June 2021

Name of the issuer:

One United Properties S.A. (the "Company")

Registered office:

20 Maxim Gorki Street, District 1, Bucharest, Romania

Registration number with the

J40 / 21705/2007

Bucharest Trade Registry Office:

Sole registration code:

22767862

Share Capital:

RON 260,014,171.2

Important events to be reported: Execution of an agreement for the acquisition of a plot of land

On 21 June 2021, the Company has concluded a sale-purchase agreement with a company part of the Ţiriac group, for the acquisition of a plot of land with an area of 21,165 sq. m in the proximity of Lacul Tei. The value of the transaction is of approximately EUR 15 million. An urbanism certificate for construction has already been issued for the relevant plot.

On the property, the Company intends to develop a new real estate project, One Lake Club, which will be developed as a residential club with apartments with contemporary design and integrated facilities.

The positioning of the land will provide the new real estate project that the Group plans to develop a direct view over Lacul Tei, but also quick access to facilities in the northern part of the capital or the A3 highway. The transaction is in line with the One United Properties strategy of investing in sustainable premium development opportunities in exclusive areas of Bucharest, with access to many facilities.

This report has been prepared in accordance with the provisions of article 17 of the Market Abuse Regulation, the Company having requested the admission of its shares to trading on the regulated market operated by the Bucharest Stock Exchange.

Victor Căpitanu, Manager and executive member of the Board of Directors