



To: the Bucharest Stock Exchange

the Financial Supervisory Authority, Financial Instruments and Investments Sector

CURRENT REPORT NO. 15/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	12.02.2025
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 1,105,831,020
Total number of shares:	110,583,102 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to report: Share capital structure following the nominal value consolidation of the shares and notice on a significant shareholding

The management of One United Properties S.A. (hereinafter referred to as the “**Company**”) informs the market on the share capital structure following the implementation of nominal value consolidation from the nominal value of RON 0.2/share to the nominal value of RON 10/share (the “**Nominal Value Consolidation**”), in order to determine the free float shares. In this regard, the structure issued by the Central Depository reflecting the shareholdings exceeding 5% is attached to this current report (directly or in a concerted manner, as appropriate).

For the purpose of determining the holding of each shareholder, in accordance with art. 71 para. (4) of Law 24/2017, we note that the Company's share capital after the Nominal Value Consolidation amounts to RON 1,105,831,020, divided into 110,583,102 ordinary, registered shares with a nominal value of RON 10 per share, the corresponding number of voting rights being 110,583,102.

The Company also informs the market about the receipt on 11 February 2024 of a notification of a shareholding above the 5% threshold from CC TRUST Group AG. The notification is attached to this current report.

Executive Member of the Board of Directors

Victor Capitanu

**SITUATIA STATISTICA A DETINATORILOR
DE INSTRUMENTE FINANCIARE**

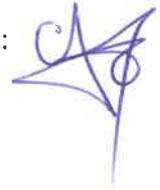
la data: 05 Februarie 2025

Emitent: ONE UNITED PROPERTIES S.A., BUCURESTI SECTOR 1
C.U.I. (C.I.F.): 22767862
ISIN: ROJ8YZPDHWW8
Sediul social: STR. MAXIM GORKI NR. 20 Loc. BUCURESTI Jud. SECTOR 1

Simbol: ONE **Numar detinatori:** 10,638
Capital social: 1,105,831,020.00 lei **Valoare nominala:** 10.0000 lei

Denumire detinator	Numar detineri	Procent (%)
VINCI VER HOLDING S.R.L.	27.766.117	25.1088
OA LIVIU HOLDING INVEST S.R.L.	27.766.117	25.1088
CAPITANU VICTOR	454.647	0.4111
DIACONESCU ANDREI-LIVIU	454.647	0.4111
DIACONU MARIUS-MIHAIL-ION	5.459.059	4.9366
ALTIUS SA	159.000	0.1438
CC TRUST GROUP AG	5.531.868	5.0024
MATEIU DORIN MIREL	7.086.555	6.4083
Pers.Fizice	15.321.849	13.8556
Pers.Juridice	20.583.243	18.6135
TOTAL	110.583.102	100

Semnatura:
Stampila:



Data emiterii: 11.02.2025

TO: ONE UNITED PROPERTIES S.A.

20 Maxim Gorki Street, District 1, Bucharest, Romania

Sole identification code: 22767862

Registration number: J40/21705/2007, EUID: ROONRC J40/21705/2007

(hereinafter referred to as the „**Company**”)

FROM: CC TRUST GROUP AG

Notification of the major holdings pursuant to Article 71 of Law no. 24/2017 on issuers of financial instruments and market operations and Article 131 of the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities

1. Identity of the issuer or issuer of the existing underlying shares to which voting rights are attached:

ONE UNITED PROPERTIES S.A.

SYMBOL: ONE

20 Maxim Gorki Street, District 1, Bucharest, Romania

Sole identification code: 22767862

Registration number: J40/21705/2007, EUID: ROONRC J40/21705/2007

LEI Code: 254900MLAOUEFANMAD86

2. Reasons for notification:

An acquisition or transfer of voting rights

An acquisition or transfer of financial instruments

An event changing the distribution of voting rights

Following the share capital increase operation carried out between 19.08.2024 - 24.09.2024 for the purpose of issuing up to 1,750,000,000 new shares with a nominal value of RON 0.2 per share (the “Share Capital Increase”), by Decision of the Board of Directors no. 62 dated 25 September 2024, the results of this operation were ascertained (1,700,297,547 new shares were subscribed) and the cancellation of 49,702,453 unsubscribed shares was approved. CC Trust Group AG subscribed for 86,763,019 shares in the Share Capital Increase, reaching a total number of shares held of 276,593,444. As a result of the cancellation of the unsubscribed shares, CC Trust Group AG’s holding in the share capital and in the total number of voting rights increased from 4.95789% to 5.00245%.

Subsequently, the operation to consolidate the nominal value of the shares from RON 0.2 to RON 10 was implemented, approved by EGMS Resolution no. 74 dated 10 October 2024. As a result of this

<p>operation, the holding of CC Trust Group AG represents 5.0024% of the share capital and the total number of voting rights (5,531,868 shares and 5,531,868 voting rights).</p> <p>[_] Others:</p>				
<p>3. Details of the person subject to the notification obligation:</p>				
<p>Name:</p> <p>CC Trust Group AG</p>		<p>City and country of registered office (if applicable):</p> <p>Baar, Switzerland</p>		
<p>4. Full name(s) of shareholder(s) (if different from item 3)</p> <p>-</p>				
<p>5. Date of falling below, reaching or exceeding the threshold (voting percentage):</p> <p>25 September 2024</p>				
<p>6. 6. Total positions of persons subject to the notification obligation:</p>				
	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed as a percentage % (7.A + 7.B)	Total number of voting rights of the issuer
The resulting situation, on the date on which the threshold was fallen below, was exceeded or was reached	5.0024%	-	5.0024%	110,583,102
Position at the date of the previous	-	-	-	-

notification (if applicable)				
7. Information to be notified on the resulting situation at the date when the threshold was exceeded, fallen below or reached				
A: Voting rights attached to shares				
Share class/type ISIN code, as applicable	Number of voting rights		% of voting rights	
	Direct Article 71 para. (1)-(3) of Law no. 24/2017	Indirect Article 72 of Law no. 24/2017	Direct Article 71 para. (1)-(3) of Law no. 24/2017	Indirect Article 72 of Law no. 24/2017
Ordinary, ISIN Code ROJ8YZPDHWW8	5,531,868	-	5.0024%	-
SUBTOTAL A	5,531,868		5.0024%	
B 1: Financial instruments in accordance with Article 75 para. (1) letter (a) of Law no. 24/2017				
Type of financial instrument	Expiry date (due date)	Conversion/exercise period	Number of voting rights that can be acquired if the instrument is exercised/converted	% of voting rights
-	-	-	-	-
		SUBTOTAL B.1	-	-

B 2: Financial instruments with a similar economic effect in accordance with Article 75 para. (1) letter (a) of Law no. [24/2017](#)

Type of financial instrument	Expiry date (due date)	Conversion/exercise period	Physical or cash settlement	Number of voting rights	% of voting rights
-	-	-	-	-	-
			SUBTOTAL B.2	-	-

8. Information relating to the person subject to the notification obligation

[X] The reporting person is not controlled by any natural person or legal entity and does not control any entity(ies) that has (have) direct or indirect exposure to the issuer of the underlying shares.

[_] The complete chain of controlled persons through which voting rights and/or financial instruments are effectively held, starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights if this is equal to or higher than the threshold to be notified	% of voting rights through financial instruments if this is equal to or above the threshold to be notified	The total of the two, if equal to or higher than the threshold to be notified
-	-	-	

9. In the case of voting by proxy: -

10. Additional information: -

Executed today, 11 February 2025.

CC TRUST GROUP AG

By representative: Claudio Cisullo

In capacity as Founder and Executive Chairman

Signature: