



To: the Bucharest Stock Exchange  
the Romanian Financial Supervisory Authority

## CURRENT REPORT NO. 115/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	12.12.2024
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. with Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 1,105,831,020
Total number of shares:	110,583,102 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Category Premium

### **Important events to report: Start of the share buyback program**

The management of One United Properties S.A. (hereinafter referred to as the "**Company**") informs all interested parties regarding the initiation of the share buyback program, in accordance with the provisions of EGMS Decision no. 74/10.10.2024, as well as Board of Directors Decision no. 68/11.12.2024.

The purpose of the program is the acquisition of own shares by the Company, with a purpose of approving in a future Extraordinary General Meeting of Shareholders the decrease of the Company's share capital. Following this operation, the Company will have a reduced number of free float shares in the market, thus increasing the shareholder value.

The buyback program has the following characteristics:

**Period:** 18 months from the date of EGMS Decision no. 74/10.10.2024, respectively until April 10, 2026;

**Number of shares:** maximum 100,000,000 unconsolidated shares (i.e. before the implementation of the nominal value consolidation operation) or a maximum of 2,000,000 consolidated shares (i.e. after the implementation of the nominal value consolidation operation). For the purpose of determining compliance with this condition, 50 non-consolidated shares acquired will be quantified as one consolidated share, taking into account the 1:50 ratio approved in the context of the nominal value consolidation operation;



**Daily volume:** maximum 25% of the average daily quantity of shares that are traded on the market on which the acquisition is made, calculated according to the applicable legislation, according to art. 3 paragraph (3) lit. b) from EU Delegated Regulation 2016/1052;

**Price:** according to EGMS Decision 74/10.10.2024, the buyback price per share will be between RON 0.2 and RON 1.50 per share (values applicable for the period before the implementation of the nominal value consolidation operation) or a minimum price of RON 10 per share and a maximum price of RON 75 per share (values applicable for the period following the implementation of the nominal value consolidation operation);

**Purpose of the Program:** decrease of the Company's share capital, in accordance with article 5 para. (2) letter a) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC;

**Intermediary:** BRK Financial Group;

The execution of the buyback program respects the derogatory conditions provided in the market abuse legislation that allow transactions to be carried out during the closed periods of the issuer, according to art. 5 para. (1) from EU Regulation no. 596/2014 and art. 4 paragraph (2) lit. b) from the EU Delegated Regulation no. 2016/1052.

Chairman of the Board of Directors

Claudio Cisullo