



To: the Bucharest Stock Exchange

the Financial Supervisory Authority, Financial Instruments and Investments Sector

## **CURRENT REPORT NO. 61/2024**

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	19.06.2024
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 765,771,503,4
Total number of shares:	3,828,857,517 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Premium Category

### **Important events to report: Contracting EUR 47 million bank financing**

One United Properties S.A. (hereinafter referred to as "the **Company**") informs the market about the contracting of a bank financing by the Company's subsidiary, One United Tower S.R.L., in the amount of EUR 47 million from Banca Transilvania. This financing will be used to fully repay the existing loan contracted by One United Tower S.R.L. in 2021 from the Black Sea Trade and Development Bank, for the development of the sustainable office building One Tower, part of One Floreasca City. Additionally, this new financing ensures the partial repayment of existing shareholder loans and other associated costs.

Co-CEOs and Executive Members of the Board of Directors

Victor Capitanu

Andrei-Liviu Diaconescu