



To: the Bucharest Stock Exchange
the Financial Supervisory Authority, Financial Instruments and Investments Sector

CURRENT REPORT NO. 79/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	19.08.2024
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 765,771,503.40
Total number of shares:	3,828,857,517 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to report: Beginning of Stage 1 of the share capital increase

The management of One United Properties S.A. (hereinafter referred to as the "**Company**") informs the market that starting today, 19.08.2024, interested parties can subscribe in Stage 1 of the share capital increase of the Company, based on ONER03 preference rights. To subscribe to one new share in stage 1 of the share capital increase at 0.2 lei, an investor must hold 2,1879186 ONER03 preference rights.

Stage 1 will take place for 32 calendar days, between 19.08.2024 and 19.09.2024.

Executive Member of the Board of Directors

Victor Capitanu