



The Financial Supervisory Authority (ASF)

**RESOLUTION NO. 774 / 16.06.2021**

Pursuant to the provisions of art. 2 par. (1) let. a) and d), art. 3 par. (1) let. a), art. 6 par. (1) and (3), art. 7 par. (2) and art. 14 of the Government Emergency Ordinance no. 93/2012 on the establishment, organisation and operation of the Financial Supervisory Authority, approved with amendments and completions by Law no. 113/2013, subsequently amended and completed,

considering the decisions of AGEA ONE UNITED PROPERTIES S.A. Bucharest of 19.04.2021 and 08.06.2021 for the admission of the Company's shares for trading on the Regulated Market administered by the Company Bursa de Valori București S.A. (Bucharest Stock Exchange) and for the increase of the share capital of the company through public offer, in the context of the listing, both of which were published in the Official Gazette of Romania, Part IV, no. 2129 / 27.05.2021 and no. 2429 / 15.06.2021,

following the request made by S.S.I.F. BRK Financial Group S.A. regarding the approval of the prospectus for the initial primary public offer for the sale of shares issued by ONE UNITED PROPERTIES S.A. Bucharest which shall be carried out in order to admit the shares issued for trading on the regulated market administered by the Company Bursa de Valori București S.A.,

in compliance with the provisions of art. 6 par. (1), art. 15, art. 16 par. (1), art. 16<sup>1</sup>, art. 20 and of art. 47 par. (1) of Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented,

based on the Note of the Directorate General - Financial Instruments and Investments Sector and on the decision of the A.S.F. adopted during the meeting of 16.06.2021,

***The Financial Supervisory Authority issues the following***

**RESOLUTION**

**Art. 1.** The prospectus of the initial primary public offer for the sale of shares issued by the company ONE UNITED PROPERTIES S.A. Bucharest is approved in order to be admitted for trading on the regulated market administered by the Company Bursa de Valori București S.A., which is to be published on the websites of the Issuer, of the Intermediary and of the Bucharest Stock Exchange, having the following characteristics:

- a) Object of the offer: maximum 130,007,085 shares;
- b) Nominal value: 0.2 lei / share;
- c) Period of the offer: 22.06.2021 - 02.07.2021;
- d) Subscription price:
  - 1) for the Retail Investors Tranche: at the highest price of 2.12 lei / share;

Counterpart 1 / 4

Signed FOR  
CONFORMITY

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- 2) for the Institutional Investors Tranche: at any price within the price range of offer 1.93 lei / share - 2.12 lei / share. The price step related to the subscriptions for the offered shares, made by the Institutional Investors is of 0.01 lei;
- e) The final price of the offer shall be established according to the provisions of the offer prospectus;
- f) The intermediary of the offer: S.S.I.F. BRK Financial Group S.A. Cluj-Napoca;
- g) Place of subscription: according to the information in the prospectus.

**Art. 2.** The offer shall comply with all the conditions of the prospectus.

**Art. 3.** The responsibility regarding the operations related to the public offer, in accordance with the provisions of the prospectus and of the incident regulations, rests with the intermediary of the offer and with the eligible participants involved, taking into account the attributions of each of them.

**Art. 4.** The shares issued by the company ONE UNITED PROPERTIES S.A. Bucharest are intended to be admitted to trading on the Bucharest Stock Exchange (BVB) based on the prospectus approved by the A.S.F. and in compliance with the regulations of B.V.B.

**Art. 5.** The notification regarding the results of the offer shall be submitted to the A.S.F. within a maximum of 5 working days from the date of its closing, accompanied by the proof of transfer of the share of 0.1% established on the basis of the subscriptions made for the offer, share provided in point 5 let. a) of Annex no. 1 of the A.S.F. Regulation no. 16/2014 on the revenues of the Financial Supervision Authority, with subsequent amendments and completions.

**Art. 6.** This decision is published in the Bulletin of the Financial Supervisory Authority, in electronic form.

**PRESIDENT,  
Nicu MARCU**

*Illegible signature and stamp affixed*

Counterpart 1 / 4

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I, the undersigned, **BUȘE ROXANA-GABRIELA**, authorized translator and interpreter of the foreign languages **English, Spanish**, according to the License no. **22970** of **09/09/2008**, issued by the Romanian Ministry of Justice, do hereby certify the accuracy of the translation performed from **ROMANIAN** language into **ENGLISH** language.

**AUTHORIZED TRANSLATOR AND INTERPRETER**



Signed FOR  
CONFORMITY

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